



PRESS RELEASE

Figeac, France, 13 October 2026

FIGEAC AÉRO ACQUIRES BODYCOTE SUD-OUEST

- | **Expansion of the Group's surface treatment and special process capacities as per the strategic initiatives announced back in June 2026**
- | **Incorporation of skills that are critical to the aerospace and defense supply chain and that complement existing scope**
- | **Attractive outlook once integrated into the FIGEAC AÉRO Group**

Thomas Girard, Deputy Chief Executive Officer of the FIGEAC AÉRO Group, gave the following statement: *"The acquisition of Bodycote Sud-Ouest marks another step forward in rolling out the strategic initiatives we presented back in June. It fulfils several of FIGEAC AÉRO's major goals: to further vertical integration, particularly in surface treatment and special processes; to secure scarce industrial skill sets; and to support the ramp-up of strategic programmes in which the Group is closely involved. The facility therefore provides the Group with a robust technical base which it plans to continue developing throughout PILOT 28 and beyond.*

Bodycote Sud-Ouest's high value-added activities, their strong complementarity with our existing scope of operations, together with already identified business and industrial development plans, constitute robust foundations for swift value creation for all our stakeholders, including our new colleagues at the Cambes facility."



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FIGEAC AÉRO (FR0011665280 – FGA:FP), a leading partner for major aerospace manufacturers, today announces that it has completed the acquisition of Bodycote Sud-Ouest, a heat treatment specialist for the aerospace sector, from the Bodycote group. The acquisition fits in with the new strategic initiatives announced recently and will reinforce the Group's surface treatment and special processes business.

Bodycote Sud-Ouest is a subsidiary of UK group Bodycote and specialises in heat treatments for the aerospace sector, with its main production facility located in Cambes (in the Lot department in the southwest of France). The facility's production resources focus on complementary special processes such as electron beam welding, radiography and a broad range of heat treatment operations - activities that generally form part of the Group's surface treatment and non-destructive testing expertise. The facility's backlog consists mainly of work packages for the Airbus A350 widebody programme.

The acquisition offers two major strategic benefits for FIGEAC AÉRO:

- First of all, it expands the Group's production capacity in the field of surface treatment and special processes, offering great potential for insourcing to and high value-added services. The investment is in keeping with the new strategic initiatives unveiled in June 2026 focused on insourcing surface treatment activities, developing capacity in the defense segment and, more generally, seizing opportunities for integration along the value chain;
- In addition, the acquisition of Bodycote Sud-Ouest will enable FIGEAC AÉRO to significantly build up the Group's know-how by incorporating skill sets that are critical to the aerospace and defense supply chain. The company's expertise complements the group's own and, combined, they will make the range of solutions offered by FIGEAC AÉRO more fully consistent with that of a one-stop shop for metal parts and sub-assemblies.

In this context, FIGEAC AÉRO plans to turn the facility into a centre of excellence for special processes while pursuing its industrial expansion and business development; the aim is to place the facility in an even stronger position to keep up with rapidly rising build rates in both aerostructures and engines.

Once the facility has been incorporated into the Group's consolidation scope, Bodycote Sud-Ouest is to be renamed FIGEAC AÉRO Cambes and become the Group's 15th production facility. Proforma revenue is expected to approach the €5 million mark by March 2028.

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Upcoming events

- | 18 November 2026: revenue for the second quarter and first half of financial year 2026/27
- | 19 November 2026: 13th edition of the "Live from the Cockpit" webcast dedicated to retail investors
- | 8 December 2026: half-year results 2026/27

About FIGEAC AÉRO

The FIGEAC AÉRO Group specialises in producing metal parts and sub-assemblies. It is a leading partner for major manufacturers in the aerospace, defense and energy sectors. FIGEAC AÉRO has a global industrial footprint with 15 production facilities spanning 8 countries and holds strategic positions on the world's main commercial and military aircraft programmes. The Group generated annual revenue of €486.8 million in the year to 31 March 2026.



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