



NOTICE TO HOLDERS OF THE ORNANES

The "ORNANES" means the Net Share Settled Bonds Convertible into New Shares and/or Exchangeable for Existing Shares due 2028. Capitalized terms not otherwise defined in this notice shall have the meaning assigned to them in the terms and conditions of the ORNANES (the "Conditions").

Holders of the ORNANES are hereby notified that, following the occurrence of the Reset Date on 18 October 2024, and pursuant to Condition 15.6.4, the Conversion Ratio has been adjusted to 3.9 Shares per ORNANE (from 3.4 Shares per ORNANE previously), effective from 18 October 2024.

In addition, in accordance with the documentation, FIGEAC AÉRO will report the calculations carried out by the calculation agent and results of this adjustment in the upcoming financial report.

Upcoming events (after trading)

- | 19 November 2024: revenue for the 2nd quarter of financial year 2024/25
- | 11 December 2024: half-year results for financial 2024/25

About FIGEAC AÉRO

The FIGEAC AÉRO Group, a leading partner for major aerospace manufacturers, specialises in producing light alloy and hard metal structural parts, engine parts, landing gear and sub-assemblies. FIGEAC AÉRO is a global group operating in France, the USA, Morocco, Mexico, Romania and Tunisia. The Group generated annual revenue of €397.2 million in the year to 31 March 2024.

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